



MAZZONE & ASSOCIATES  
INTEGRITY | EXECUTION

## Mazzone & Associates represented Extremity Healthcare, Inc. in its recapitalization with The PrivateBank

Mazzone & Associates is pleased to announce its representation of Extremity Healthcare, Inc. (EHI) in its recapitalization with The PrivateBank. Extremity Healthcare Inc., headquartered in Atlanta, GA, was founded by CEO, Dr. David Helfman and the founding shareholders of Village Podiatry Group and is one of the largest podiatric focused physician groups in the U.S. Dr. Helfman expressed his gratitude for Mazzone & Associates by noting that “the Mazzone & Associates team provided the strategic advice and path to recapitalizing our Company, and we are pleased to now have the right structure and additional financial flexibility to execute on our current strategy and future growth plans”. Patrick Putman, Managing Director and Head of Atlanta Commercial Banking for The PrivateBank, added that “we are very excited about this new opportunity to partner with EHI and grow with the Company. With every underwriting being unique, Mazzone & Associates presented the correct approach needed to carry this transaction and was instrumental in helping to bring this transaction across the finish line”.



### About Extremity Healthcare, Inc:

Extremity Healthcare, Inc. (EHI), headquartered in Atlanta, Georgia, was created on January 1, 2011 by the founding shareholders of Village Podiatry Group. EHI serves as a holding and management services platform supporting multiple medical disciplines in the delivery of comprehensive treatment and diagnostics for anatomical extremities. Furthermore, EHI provides a full suite of shared service solutions including billing, collections, compliance, tax, legal, human resources, marketing, scheduling and operational planning. The organization's primary goal is to provide the most advanced, integrated medical care with the highest level of economic efficiency.

### About The PrivateBank:

PrivateBancorp, Inc., through its subsidiary The PrivateBank, delivers customized business and personal financial services to middle-market companies, as well as business owners, executives, entrepreneurs and families in all of the markets and communities it serves. Our mission is to deliver compelling banking solutions that advance the goals of our clients; promote the stability of our communities; and enhance the lives of our employees; thereby creating value for our shareholders. As of June 30, 2015, the Company had 34 offices in 11 states and \$16.2 billion in assets.

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#### FIRM OVERVIEW

Mazzone & Associates, Inc. is a mergers and acquisitions advisory firm serving the middle market. We provide comprehensive transactional services for middle market companies, private equity groups and individuals buying and selling companies, raising capital and structuring debt. Mazzone & Associates has experience working on more than 300 transactions valued in excess of \$50 billion across a broad range of industries. We are relationship focused and appreciate that assignments are “life events” for many of our clients. Mazzone & Associates’ goal is to achieve the maximum results and value for its clients and their shareholders by executing transactions with the integrity, premium service and confidence they want, require and deserve.

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#### FOCUS INDUSTRIES

- Building Products & Services
- Business Services
- Consumer Markets
- Energy & Natural Resources
- Financial Services & Insurance
- Healthcare
- Industrial Markets
- Media & Marketing Services
- Real Estate & Real Estate Services
- Technology & Communications

#### TARGET ENGAGEMENTS

- Sell side engagements for companies with at least \$3 million in EBITDA and an anticipated Enterprise Value between \$25 and \$250 million;
- Financing transactions to recapitalize or restructure debt and provide mezzanine and equity capital;
- Buy-side directives for large privately-held businesses and small or foreign publicly-held companies.

#### THE M&A ADVANTAGE

- Over 50 years of combined corporate finance experience
- Investment banking and operational backgrounds
- Reputation for driving efficient and effective process
- Strong corporate backgrounds that appeal to strategic buyers

Mazzone & Associates, Inc. is a member of the Securities Investor Protection Corporation (“SIPC”). You may obtain information about SIPC, including the SIPC Brochure, by calling the SIPC Membership Department at (202) 371-8300 or visiting them on the Web at [www.sipc.org](http://www.sipc.org).